

26th November 24 Market Mood





LTP	24221.9
R1	24350
R2	24500
S1	24100
S2	24000



LTP	52207.50
R1	52450
R2	52800
S1	52000
S2	51750

- The index opened on a positive note, with gap up of around 350 points and continued moving in a range between 24350- 24100.
- From a technical perspective, Nifty is trading above 20&200EMAs and we can see that nifty has bounced back from 200 EMA on daily timeframe as well as momentum indicator, RSI is placed at 51 signaling gain of strength.
- Both short term and long term textures are indicating bullishness until 24000 is breached. The support is placed at 24100.
- Bank Nifty ended the session on a positive note, closing at 52207.5 with a gains of 1072 points (2.10%) and forming a candle. The index opened gap up and continued the positive outlook throughout the day with a high of 52331.
- From technical perspective the index is placed above all major EMAS on daily time frame and momentum indicator RSI (14) is placed at 56.69 indicating gain of strength.
- We can see a positive momentum if the index breaches 52450 on the upper side. While, immediate support stands at 52000, followed by the 51750.

	Global	Market	•	
© =	Dow Jones Futures CFD 26 Nov, 2024 07:04 IST	44,635.03	-101.54	-0.23
© ==	S&P 500 CFD 26 Nov, 2024 02:29 IST	5,987.29	17.95	0.30
© =	Nasdaq	19,054.89	51.24	0.27
© N/S	FTSE 25 Nov, 2024 22:20 IST	8,291.68	29.60	0.36
© 	CAC 25 Nov, 2024 22:20 IST	7,257.47	2.46	0.03
© =	DAX 25 Nov, 2024 22:45 IST	19,405.20	82.61	0.43



_		FII - DII Activii	ties:
	Activity	FII (Cr)	DII (Cr)
	Cash	9947.55	-6907.97
		Adv/Dec	
	Advance	Decline	A/D Ratio
	166	16	10.38

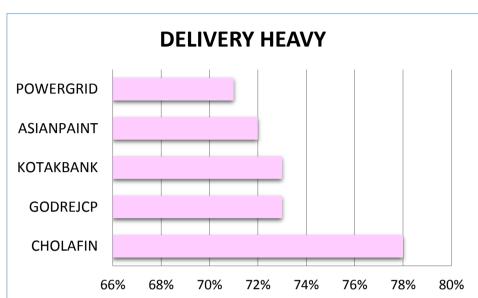
DIL Activition

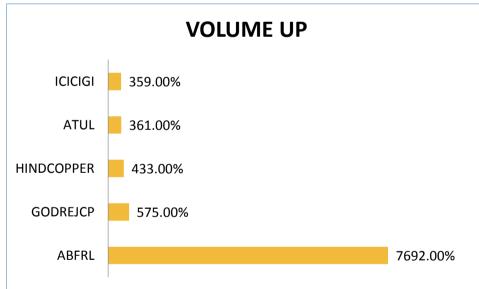
26th November 24 Market Mood

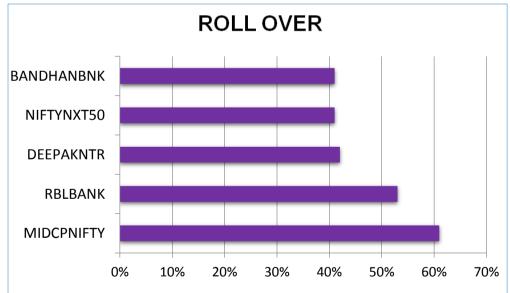


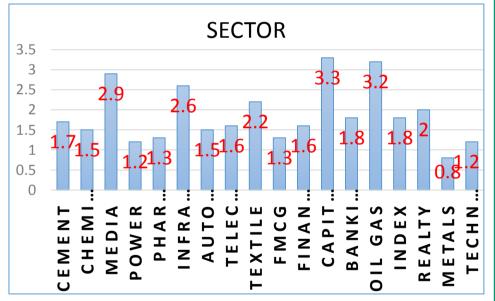












26th November 24

Market Mood



EVENT Calendar

Date	Event	Expected Previous
26th Nov 24	USA S&P/Case Shriller Home Price YoY (Sept)	- 5.2%
26th Nov 24	USA CB Consumer Confidence Nov	- 108.7
26th Nov 24	USA New Home Sales Oct	- \$21.22T

Market Mood



Call of the day (Intraday)



PB Fintech Ltd (Intraday)

BUY ABOVE: 1815 SL: 1790 Tgt: 1850/1860

PB Fintech Ltd 's daily chart exhibits a confirmed breakout from a rectangle Pattern, supported by a surge in trading volume, reflecting robust buying interest. The stock is trading near its recent highs, with both the Fast and Slow EMAs trending upward, indicating sustained bullish momentum. The RSI's positive breakout underscores the strength of the uptrend, Collectively, these technical factors suggest a strong bullish outlook for PB Fintech Ltd in today's session

Delivery Call



Ashok Leyland (Delivery)

BUY: 234-236 SL: 224 (Daily Closing) TP: 255

On the daily timeframe, Ashok Leyland Ltd has recently broken out of a reversal pattern called inverted head & shoulder, signaling a potential reversal. The breakout is accompanied by a sharp increase in trading volume, indicating rising investor interest and confidence in the stock. Additionally, the closing above all major EMA, a classic bullish signal that suggests strengthening upward momentum, The breakout of downward falling trend line in RSI, reflecting strong buying interest, which could drive the stock's price higher in the near term.

Market Mood



Nifty 50 Snapshot

			, , , , ,				
Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,221.90	314.65	1.32	24,509	24796.13	23,934.79	23,647.67
ONGC	259.05	13.45	5.48	269	279.1326	249.01	238.97
BEL	293	12.15	4.33	304	315.4309	281.78	270.57
LT	3,757.00	153.5	4.26	3,856	3954.929	3,658.04	3,559.07
BPCL	297.3	11.45	4.01	309	320.645	285.63	273.96
SHRIRAMFIN	2,957.65	107.6	3.78	3,059	3159.902	2,856.52	2,755.40
SBIN	845.45	29.4	3.6	867	888.0867	824.13	802.81
APOLLOHOSP	7,115.60	180.5	2.6	7,268	7420.478	6,963.16	6,810.72
ADANIPORTS	1,163.15	26.4	2.32	1,207	1250.138	1,119.66	1,076.16
WIPRO	583.7	12.05	2.11	594	605.0327	573.03	562.37
TRENT	6,787.60	134.8	2.03	6,919	7051.349	6,655.73	6,523.85
RELIANCE	1,290.95	25.55	2.02	1,315	1339.714	1,266.57	1,242.19
ICICIBANK	1,303.00	24.95	1.95	1,324	1344.356	1,282.32	1,261.64
HDFCBANK	1,778.95	33.35	1.91	1,817	1854.095	1,741.38	1,703.80
POWERGRID	343.3	6.35	1.88	350	356.3396	336.78	330.26
TCS	4,320.00	75.4	1.78	4,377	4433.348	4,263.33	4,206.65
KOTAKBANK	1,792.00	30.55	1.73	1,815	1837.042	1,769.48	1,746.96
ADANIENT	2,265.20	37.2	1.67	2,345	2425.489	2,185.06	2,104.91
HEROMOTOCO	4,866.50	72.4	1.51	4,942	5016.796	4,791.35	4,716.20
BRITANNIA	4,918.00	69.65	1.44	5,004	5089.072	4,832.46	4,746.93
CIPLA	1,507.45	20.95	1.41	1,522	1536.632	1,492.86	1,478.27
GRASIM	2,632.00	33.35	1.28	2,671	2709.206	2,593.40	2,554.79
AXISBANK	1,156.70	14.3	1.25	1,174	1191.866	1,139.12	1,121.53
HINDALCO	660.05	7.95	1.22	668	675.0941	652.53	645.01
HINDUNILVR	2,474.95	29.7	1.21	2,514	2553.186	2,435.83	2,396.71

26th November 24

Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
Script	2.1	Cinto	70011110	112	114	31	32
COALINDIA	418.95	4.9	1.18	428	437.0816	409.88	400.82
M&M	3,047.60	34.65	1.15	3,142	3235.666	2,953.57	2,859.53
TATACONSUM	955.6	10.4	1.1	968	979.5992	943.60	931.60
SBILIFE	1,499.80	14.65	0.99	1,517	1534.48	1,482.46	1,465.12
NTPC	369	3.55	0.97	377	385.4761	360.76	352.52
BHARTIARTL	1,583.45	14.15	0.9	1,614	1645.322	1,552.51	1,521.58
ULTRACEMCO	11,469.80	94.5	0.83	11,678	11885.22	11,262.09	11,054.38
SUNPHARMA	1,810.00	14.7	0.82	1,839	1868.727	1,780.64	1,751.27
TATAMOTORS	797.4	6.4	0.81	812	826.7971	782.70	768.00
TATASTEEL	143.87	1.09	0.76	146	148.8341	141.39	138.91
ITC	478.15	3.5	0.74	485	491.3075	471.57	464.99
NESTLEIND	2,263.85	16.55	0.74	2,290	2316.021	2,237.76	2,211.68
BAJAJFINSV	1,612.00	11.15	0.7	1,639	1666.753	1,584.62	1,557.25
INDUSINDBK	1,004.00	5.8	0.58	1,024	1044.632	983.68	963.37
EICHERMOT	5,009.00	22.8	0.46	5,067	5124.158	4,951.42	4,893.84
TITAN	3,318.00	9.3	0.28	3,372	3426.078	3,263.96	3,209.92
BAJFINANCE	6,700.05	16.1	0.24	6,839	6976.954	6,561.60	6,423.15
HDFCLIFE	688.9	0.7	0.1	698	706.6947	680.00	671.11
DRREDDY	1,215.00	0.55	0.05	1,243	1271.008	1,187.00	1,158.99
ASIANPAINT	2,470.70	-1.5	-0.06	2,512	2553.88	2,429.11	2,387.52
HCLTECH	1,896.00	-2.4	-0.13	1,926	1955.017	1,866.49	1,836.98
BAJAJ-AUTO	9,445.00	-36.65	-0.39	9,602	9759.486	9,287.76	9,130.51
MARUTI	11,003.20	-60.4	-0.55	11,183	11362.47	10,823.57	10,643.93
INFY	1,891.00	-11.25	-0.59	1,916	1941.853	1,865.57	1,840.15
TECHM	1,735.00	-12.45	-0.71	1,761	1787.294	1,708.85	1,682.71
JSWSTEEL	954.7	-22.65	-2.32	979	1003.091	930.50	906.31

DRUMIL VITHLANI & HARSHITA DARAK Technical Research Analyst

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.

The distribution of this report in definite jurisdictions may

be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

M/s. Bonanza Portfolio Ltd at Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063 Web site: https://www.bonanzaonline.com

Research Analyst Regn No. INH100001666 SEBI Regn. No.: INZ000212137